



4th Edition
DEBT & RESTRUCTURING FORUM

June 27th
Marriott Vienna

Introduction

Currently, in its 4th edition, the Debt & Restructuring Forum benefits from a global audience of investors, banks and advisors. We will discuss the overall atmosphere for distressed debt and restructuring across Europe and set the scene for what to look out for in 2019.



SUPPORTED BY



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Forum participants receive a 20% discount for the “**Turnaround Management: Unlocking and Preserving Value in Distressed Businesses**” publication by Alan Tilley, Chairman at Bryan Mansell & Tilley.

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Confirmed Speakers

Leo Morozov

Non-Core and Real Estate Assets at Fortenova Grupa

Chris Kanwei

Managing Director at RealCorp Capital, UK

Theodoros Rakintzis

Partner at Kyriakides Georgopoulos Law Firm, Greece

Thorsten Lederer

Managing Partner at Panteo Global Partners, Luxembourg

Konstantin Karchinov

Managing Director at AnaCap, UK

Denise Hamer

Head of Asset Solutions, Kinstellar, and Partner at Trace Capital Advisors

Martin Paev

Chairman at SORTIS Group, Bulgaria

Dana Dulciu

Head of Special Exposures Management NWUs at Raiffeisen Bank International, Austria

Thomas Rihm

Managing Partner at Rihm Attorneys at Law, Switzerland

Clarence Dixon

Global Head of Loan Services at CBRE, UK

Oskar von Kretschmann

Managing Director & European Head Illiquid and Distressed Sourcing at HBSC, Germany

Tomaz Znidarsic

Head of SEE Desk, Restructuring & Work Out & Collections at Sberbank, Austria

Louis Gargour

Managing Partner & Chief Investment Officer at LNG Capital, UK

Nigel Houghton

Managing Director at Loan Market Association, UK

Jonathan Nighswander

Partner at Schottentor Capital, Austria

Dimitris Skaleos

Managing Partner at Sigma Catalyst Partners, Greece

Peter Riedel

Head of Illiquid Products at Debitos, Germany

Dimitris Emvalomenos

Managing Partner at Bahas, Gramatidis & Partners, Greece

Patrick Wigan

Director at Wigan Acquisitions, Austria

Alain Le Berre

President at Alpaha Consulting / Alpaha Corporate Finance, Switzerland

Marco Angheben

Director of Business Development at European DataWarehouse, Germany

Karin Anzola

Head of Department Special Exposures Management at Raiffeisen Bank International, Austria

Gordon Kerr

Senior Vice President, Head of European Research at DBRS Ratings, UK



Agenda

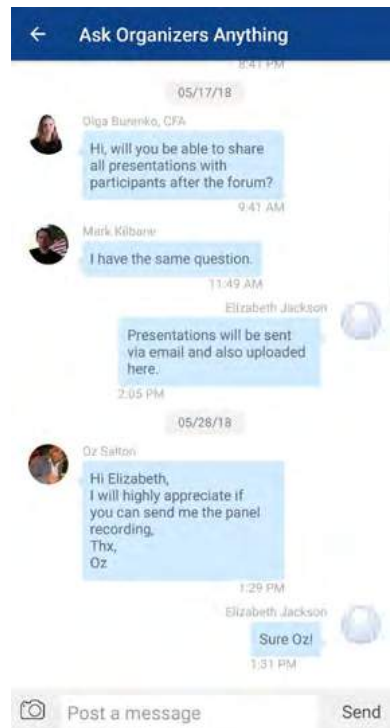
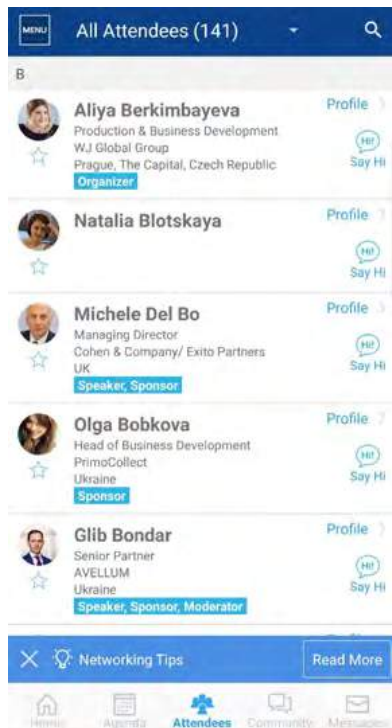
08:00	REGISTRATION
09:00	KEYNOTE PRESENTATION
09:25	PANEL: INVESTORS' OUTLOOK
10:15	PANEL: NPL TRANSACTION PLATFORMS
11:00	COFFEE & NETWORKING
11:30	PRESENTATION: NPEs – HOT TOPICS / GREECE – DEVELOPMENTS & TRENDS
11:50	PANEL: DEVELOPMENTS IN GREECE
12:35	PANEL: HIDDEN ALPHA: WESTERN EUROPEAN HIGH YIELD MARKET REVIEW
13:20	LUNCH & NETWORKING
14:30	PANEL: THE FINAL FRONTIERS: TURKEY, SERBIA, BULGARIA & UKRAINE
15:35	PANEL: TURNAROUND & CORPORATE RESTRUCTURING STRATEGIES
16:15	NETWORKING & COFFEE

Please note that the agenda is subject to change. Panel and presentation slots are subject to availability in the agenda. To further discuss contact Nil Wadehra directly at nw@wjglobalgroup.com

Purposeful Networking

The networking app ensures attendees meet their targets, are able to share relevant materials amongst each other, and set up meetings whilst being in complete control of one's schedule by selecting which panels to attend or when to have 1-on-1 meetings.

This way, everyone has a chance to get to know each other prior to and during the event, has access to all of the same content and make use of the forum to its full potential.



Key features

1. **Filter attendee results** by position, location or specific company.
2. **Set up meetings** at the event suiting both you and the other participant's schedule.
3. **Introduce yourself** and get to know each other in advance.
4. **Get in touch** with the organizers directly at any point during the forum with questions, concerns or suggestions.
5. **Download** presentations from the event.

Pricing

	Regular Delegate	Group Package *	Investors & Banks **	Domestic Discount ***	Discounted Groups
STANDARD	€895	€2275	€695	€695	€1765

* Group Package includes 3 Regular Delegate tickets

** Investors & Banks to get in touch with Nil Wadehra at nw@wjglobalgroup.com for further arrangements

*** Domestic Discount applies to the countries in which the event is taking place

In case of Group Package combined a Domestic Discount, please get in touch for arrangements

OPPORTUNITIES

[Registration](#)
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TERMS & CONDITIONS

All attendee fees are payable in advance. Attendee will not be able to physically participate unless all fees have been received. Payment includes refreshments, lunch and all meeting materials including access to the 1 to 1 meeting platform. All invoices require payment within 14 calendar days.

If you cancel your registration 28 days or more before the Conference, you will be subject to an administrative charge equivalent to 15% of the total amount of your fees including VAT. If you cancel your registration less than 28 days, but more than 14 days before the Conference, you will be subject to an administration charge equivalent to

50% of the total amount of your fees including VAT. If the cancellation is 14 days or less before the Conference or if you fail to attend the Conference, the full amount is payable.

Cancellations must be received and processed in writing. Phone cancellations are not accepted. All cancellations must be sent by email to info@wjglobalgroup.com marked for the attention of Accounts and must be received by WJ Global Group. Substitutions with employees from your organisation are accepted at any time.

For full T&C's please visit: www.wjglobalgroup.com/terms-and-conditions

Previous Attendees

AlixPartners	Deposit Guarantee Fund	Intrum
Alteri Investors	EBA	J.P. Morgan
Alvarez & Marsal	EBRD	JLL
AnaCap	ECB	KPMG
Arrow Global	EOS	KRUK
B2 Kapital	EY	M7 Real Estate
Bain Capital Credit	Fitch Ratings	Moody's Investor Service
Balbec Asset Management	Franklin Templeton	Neuberger Berman
BlackRock	Goldman Sachs	Pillarstone - KKR
CBRE	Gordon Brothers Europe	PRA Group
Centerbridge	Greenhill & Co.	Primocollect
Colliers	HETA Asset Resolution	PwC
Credit Suisse	HIG Capital	Revolut
Davidson Kempner Capital Management	Hoist Finance	Rothschild & Co
DDM Group	IMF	SC Lowy
Deloitte	Indian Insolvency & Bankruptcy Board	Societe Generale
		UBI Banca

SHARE OF BANKS AND INVESTORS COMBINED 2018

BUCHAREST

40%

KYIV

40%

BERLIN

70%

VIENNA

50%



Past Events

Debt in European Emerging Markets
Bucharest
April 2019

> [Gallery](#) > [Event Video & Interviews](#)

Debt & Restructuring Forum
Vienna
November 2018

> [Gallery](#) > [Event Video & Interviews](#)



Distressed Investments Forum
Berlin
September 2018

> [Gallery](#) > [Event Video & Interviews](#)

Debt & Restructuring Forum
Kyiv
May 2018

> [Gallery](#) > [Event Video & Interviews](#)

Debt in European Emerging Markets
Bucharest
February 2018

> [Gallery](#) > [Event Video & Interviews](#)

Global Distressed Investments
London
September 2017

> [Gallery](#) > [Event Video & Interviews](#)

Debt & Restructuring CEE / SEE
Bucharest
May 2017

> [Gallery](#)

Distressed Investments & NPL
Berlin
February 2017

> [Gallery](#)

Planned Events 2019

We kindly invite you to review our upcoming events in 2019.

You may assess which location is the most relevant to fuel and foster your business.

We would be glad to provide more information or references from our attendees about our past events.

DATE	LOCATION	NAME	QUESTIONS?
June 27th	VIENNA	4th Debt & Restructuring Forum	Enquire here
September	MADRID	NPL Investments and Restructuring Forum	Enquire here
November	FRANKFURT	4th Distressed Investments Forum	Enquire here



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